



SDAMAN

4. MONTHLY CREDIT PAYMENTS/RECURRING BILLS & OBLIGATED DEBTS  
(Note 5)

- a. Car #1..... \$ \_\_\_\_\_ . \_\_\_\_\_
- b. Car #2..... + \_\_\_\_\_ . \_\_\_\_\_
- c. Car Insurance..... + \_\_\_\_\_ . \_\_\_\_\_
- d. Personal Life Insurance..... + \_\_\_\_\_ . \_\_\_\_\_
- e. Credit Cards: \_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_
- f. Loans: \_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_
- g. Other: \_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_  
\_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_
- h. Total Monthly Credit Payments..... \$ \_\_\_\_\_ . \_\_\_\_\_**

5. NET AVAILABLE FUNDS

- a. Total Monthly Income..... \$ \_\_\_\_\_ . \_\_\_\_\_
- b. Total Mandatory Monthly Deductions..... - \_\_\_\_\_ . \_\_\_\_\_
- c. Total Monthly Credit Payments..... - \_\_\_\_\_ . \_\_\_\_\_
- d. NET AVAILABLE FUNDS..... \$ \_\_\_\_\_ . \_\_\_\_\_**

6. ADDITIONAL INFORMATION (Note 6)

- a. Savings Account(s): \_\_\_\_\_ \$ \_\_\_\_\_ . \_\_\_\_\_
- b. Checking Account(s): \_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_
- c. Investments: \_\_\_\_\_ + \_\_\_\_\_ . \_\_\_\_\_
- d. Total Amount Available..... \$ \_\_\_\_\_ . \_\_\_\_\_
- e. Spouse Income..... \$ \_\_\_\_\_ . \_\_\_\_\_  
This Income contributes to credit  
Payments (Transferable Skill?)
- f. Do you own a home or mobile home? \_\_\_\_\_ yes/no  
When Purchased? \_\_\_\_\_
- g. If yes, monthly payment..... \$ \_\_\_\_\_ . \_\_\_\_\_  
(Mortgage Balance: \$ \_\_\_\_\_ . \_\_\_\_\_)

SDAMAN

- NOTE 1: Do not include BAH in computing monthly income.  
BAH payments are considered to adequately cover housing expenses.
- NOTE 2: Normally those deductions found on the LES.
- NOTE 3: NRS, CFC, USN/MC Retirement Home, etc.
- NOTE 4: Explain the type of allotment. Do not include  
Dependent allotments. (i.e. child savings bonds, etc.)
- NOTE 5: Do not include those creditors that are paid by an allotment listed under  
MANDATORY MONTHLY DEDUCTIONS. Do not include rent, mortgage, utilities,  
telephone, etc. Do include recurring bills paid by spouse.
- NOTE 6: The items listed under ADDITIONAL INFORMATION are intended to provide  
amplification of your financial status. (Include mutual funds, IRA, etc.,  
under savings investments.

\_\_\_\_\_  
Signature of Marine

\_\_\_\_\_  
Date

Based upon my assessment, I find this Marine financially Qualified/Unqualified. The finding of UNQUALIFIED is amplified in the remarks below.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Signature of Commanding Officer \_\_\_\_\_